



A gift to St. Ignatius Loyola Church in you will helps us to continue our work, our mission, and our ministries for future generations. A bequest:

- Is easy to arrange.
- Will not alter your current lifestyle in any way.
- Can be easily modified to address your changing needs.

General Bequests: A general bequest comes from the general value of the estate, and is made by designating a specific dollar amount, a particular asset or a fixed percentage of your estate to the Church. General bequest language:

"I give, devise, and bequeath to The Church of St. Ignatius Loyola, located in New York, New York, the sum of \$_____ (or description of the specific asset, or state a percentage) to be used for its general purposes."

Specific Bequest: When a particular item or property is bequeathed to *the Church for a designated purpose*. Specific bequest language:

"I give, devise, and bequeath to The Church of St. Ignatius Loyola, located in New York, New York, the sum of \$_____ (or description of the specific asset, or state a percentage) to be used for the following purpose: (State the purpose)."

Residuary Bequest: This type of bequest is made when you intend to leave the residue portion of your assets to the Church after other terms of the will have been satisfied. *Residuary bequest language:*

"All the rest, residue, and remainder of my estate, both real and personal, I give to The Church of St. Ignatius Loyola, located in New York, New York."

Contingent Bequest: St. Ignatius Loyola Church can be named as a contingent beneficiary in your will or personal trust if one or more of your specific bequests cannot be fulfilled:

If (insert name) is not living at the time of my demise, I give and devise to The Church of St. Ignatius Loyola, the sum of \$_____ (or all or a percentage of the residue of my estate) to be used for its general purposes.

Retirement Plan: You may also name The Church of St. Ignatius Loyola as a beneficiary of your IRA or other qualified retirement benefits. To make a charitable gift from your retirement plan, simply enter the *Church of St. Ignatius Loyola* name and *Tax ID* on the Change of Beneficiary form, available from your plan administrator. Consult with your advisor to determine the benefits you would derive from such a gift.

For Further Information: If you have any questions regarding the sample bequest language, feel free to contact our Treasurer, Fernando Castro, at 212-288-3588 or email him at castrof@saintignatiusloyola.org.

This document is for educational purposes only and should not be considered professional financial or legal advice. An important part of making a planned gift is consultation with your own legal and financial advisors to help guide you through the process.